

No.: .../2025/TTQT-NHNA

Ho Chi Minh City, March ... 2025

**PROPOSAL**  
**ON THE LISTING OF BONDS ISSUED TO THE PUBLIC**  
**BY NAM A COMMERCIAL JOINT STOCK BANK**

**To: THE 2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS**

- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26<sup>th</sup>, 2019 (Law on Securities) and the implementing, amending and supplementing documents;
- Pursuant to the Decree No. 155/2020/ND-CP dated December 31<sup>st</sup>, 2020 of the Government detailing the implementation of several articles of the Law on Securities (Decree 155);
- Pursuant to the Decision No. 17/QĐ-HĐTV dated March 31<sup>st</sup>, 2022 of the Members' Council of the Vietnam Stock Exchange on the issuance of the listing and trading regulations for listed securities;
- Pursuant to the Charter of Nam A Commercial Joint Stock Bank (Nam A Bank).

In accordance with applicable laws, upon the completion of the public bond issuance, Nam A Bank's bonds shall be registered for listing on the securities trading system. The listing shall also be approved by the Annual General Meeting of Shareholders (AGM).

Accordingly, to facilitate and ensure proactive compliance with legal procedures, the Board of Directors (BOD) respectfully submits to the AGM for approval of the listing of bonds issued to the public by Nam A Bank with the following details:

- Approval of the listing of bonds (including bonds to increase Tier II capital) issued to the public from 2025 by Nam A Bank on the securities trading system (currently the Stock Exchange) after the completion of the offerings, in compliance with the Law on Securities and relevant legal documents.
- Approval to authorize the BOD to direct, execute and make necessary decisions related to the implementation of the bond listing as approved by the AGM, ensuring compliance with legal regulations. This includes:
  - + Deciding the listing schedule and the quantity of bonds to be listed based on the number of bonds issued through the public offering by Nam A Bank;
  - + Implementing procedures, deciding on the contents, signing relevant documents, and addressing any arising issues related to the listing of Nam A Bank's bonds on

the securities trading system in accordance with current legal regulations and guidance from competent State Agencies;

+ Making other decisions related to the bonds listing.

The BOD will report the implementation results at the next AGM.

Respectfully submitted./.

***Recipients:***

- Shareholders of Nam A Bank;
- BOD, BOS;
- Archived: Office of BOD.

**FOR BOARD OF DIRECTORS  
CHAIRMAN**

**Tran Ngo Phuc Vu**